

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

FILED

**Feb 07 1997 8:00am
Secretary of State**

PROFIT CORPORATION ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # 800793 (2)
1. Corporation Name
CHUBB LIFE INSURANCE COMPANY OF AMERICA



Principal Place of Business
**ONE GRANITE PLACE
CONCORD NH 03301
US**

Mailing Address
**ONE GRANITE PLACE
CONCORD NH 03301-3258
US**

3. Date Incorporated or Qualified 10/09/1915	3a. Date of Last Report 04/12/1996
4. FEI Number 62-0395665	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

2. Principal Place of Business	2a. Mailing Address
21 Suite, Apt. #, etc.	25 Suite, Apt. #, etc.
22 City & State	27 City & State
23 Zip Country	28 Zip Country
24	29
25	30

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

**INSURANCE COMMISSIONER
LARSON BLDG.
TALLAHASSEE FL 32301**

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City
85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature type for printed name of registered agent and the if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE	CD	<input type="checkbox"/> DELETE
NAME	O'HARE, DEAN R.	
STREET ADDRESS	15 MOUNTAIN VIEW ROAD	
CITY - ST - ZIP	WARREN NJ	
TITLE	EVP	<input checked="" type="checkbox"/> DELETE
NAME	CRAIG, RANDELL G.	
STREET ADDRESS	ONE GRANITE PLACE	
CITY - ST - ZIP	CONCORD NH	
TITLE	VCD	<input type="checkbox"/> DELETE
NAME	CHUBB, PERCY I	
STREET ADDRESS	15 MOUNTAIN VIEW RD.	
CITY - ST - ZIP	WARREN NJ	
TITLE	SVPS	<input type="checkbox"/> DELETE
NAME	CONDON, FREDERICK H.	
STREET ADDRESS	ONE GRANITE PLACE	
CITY - ST - ZIP	CONCORD NH	
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY - ST - ZIP		
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY - ST - ZIP		

1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME	
1.3 STREET ADDRESS	
1.4 CITY - ST - ZIP	
2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME	
2.3 STREET ADDRESS	
2.4 CITY - ST - ZIP	
3.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME	CHUBB, PERCY III
3.3 STREET ADDRESS	
3.4 CITY - ST - ZIP	
4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY - ST - ZIP	
5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY - ST - ZIP	
6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME	
6.3 STREET ADDRESS	
6.4 CITY - ST - ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *Frederick H. Condon*
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Frederick H. Condon 1/20/97 (603)226-5249

Date

Daytime Phone #

CR2E034 (9/96)

12/96

CHUBB LIFE INSURANCE COMPANY OF AMERICA
One Granite Place, Concord, NH 03301

OFFICERS

NAME & TITLE

ADDRESS

Dean R. O'Hare Chairman	15 Mountain View Rd. Warren, NJ 07061	370 Lake Road Far Hills, NJ 07931
Theresa M. Stone President & Chief Executive Officer	One Granite Place Concord, NH 03301	1185 Hopkinton Road Hopkinton, NH 03229
Percy Chubb, III Vice Chairman	15 Mountain View Road Warren, NJ 07061	Claremont Road Bernardsville, NJ 07924
David S. Fowler Vice Chairman	15 Mountain View Road Warren, NJ 07061	10 William Street Rumson, NJ 07760
Charles C. Cornelio Executive Vice President, Chief Administrative Officer, Assistant Secretary	One Granite Place Concord, NH 03301	67 Thorndike St., #2 Coconcord, NH 03301
Richard V. Werner Executive Vice President & Chief Financial Officer	One Granite Place Concord, NH 03301	Woodland Drive Contoocook, NH 03229
Ronald R. Angarella Senior Vice President	One Granite Place Concord, NH 03301	169 Portsmouth St. #30 Concord, NH 03301
Frederick H. Condon Sr. Vice President, General Counsel & Secretary	One Granite Place Concord, NH 03301	Blueberry Acres Emery Road E. Andover, NH 03231
Vincent G. Mace, Jr. Senior Vice President & Group Actuary	One Granite Place Concord, NH 03301	Gore Road Warner, NH 03278
Michael O'Reilly Senior Vice President	15 Mountain View Road Warren, NJ 07061	13 Windom Way Ringwood, NJ 07456
Warren L. Reynolds Senior Vice President	One Granite Place Concord, NH 03301	56 Ridge Road Bow, NH 03301
Paul J. Strong Senior Vice President	One Granite Place Concord, NH 03301	1505 N. Brook Drive Manchester, NH 03102
Arthur V. Anderson Vice President & Corporate Actuary	One Granite Place Concord, NH 03301	940 Chestnut St. Manchester, NH 03104

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OFFICERS - Page 2

<u>NAME & TITLE</u>	<u>ADDRESS</u>	
Thomas M. Bodrogi Vice President	8 Sylvan Way Parsippany, NJ 07054	85 Ford Road Lansing, NJ 07850
Mark Connolly Vice President	One Granite Place Concord, NH 03301	235 Hawthorne St. Manchester, NH 03101
Ronald H. Emery Vice President	One Granite Place Concord, NH 03301	Rt. 2 - Duston Road Contoocook, NH 03229
J. Michael Gannon Vice President	One Granite Place Concord, NH 03301	69 Martin Road Weare, NH 03281
Ned I. Gerstman Vice President	15 Mountain View Road Warren, NJ 07061	60 Pineapple Street Brooklyn, NY 11201
Donald M. Kane Vice President	One Granite Place Concord, NH 03301	29 Gebig Road Barrington, NH 03825
Patrick A. Lang Vice President	One Granite Place Concord, NH 03301	5 King Street Concord, NH 03301
Deborah A. Leitch Vice President	One Granite Place Concord, NH 03301	155 Middlesex Road Merrimack, NH 03054
Sandra M. MacIntyre Vice President	One Granite Place Concord, NH 03301	1285 Smyth Road Hooksett, NH 03106
Edward C. Mackenzie Vice President	832 Georgia Avenue Chattanooga, TN 37401	3350 Woodleaf Way Marietta, GA 30062
Justin J. Manjorin Vice President	15 Mountain View Road Warren, NJ 07061	16 Burdge Drive Middletown, NJ 07748
Donna L. Metcalf Vice President	One Granite Place Concord, NH 03301	Lake shore Drive, Box 1 Northwood, NH 03216
Thomas E. Murphy, Jr., M.D. Vice President & Associate Medical Director	One Granite Place Concord, NH 03301	445 Crowell Road Hopkinton, NH 03229
Kenneth L. Robinson, Jr. Vice President	One Granite Place Concord, NH 03301	29 Oakmont Drive Concord, NH 03301
James M. Sandelli Vice President	One Granite Place Concord, NH 03301	378 Third Range Road Pembroke, NH 03275
Russell C. Simpson Vice President & Treasurer	One Granite Place Concord, NH 03301	122 Taylor Road Hopkinton, NH 03229

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OFFICERS - Page 3

<u>NAME & TITLE</u>	<u>ADDRESS</u>	
William A. Spencer Vice President	One Granite Place Concord, NH 03301	462 Crowell Road Hopkinton, NH 03229
William H. Tate Vice President	One Granite Place Concord, NH 03301	184 South Street Concord, NH 03301
John A. Thomas Vice President	One Granite Place Concord, NH 03301	11 Currier Drive Bow, NH 03304
Ernest J. Tsouros Vice President	One Granite Place Concord, NH 03301	4 Palmer Ave. Concord, NH 03301
David G. Underwood, II, M.D. Vice President & Medical Director	One Granite Place Concord, NH 03301	Buckingham Drive Bow, NH 03304
John W. Wells Vice President	One Granite Place Concord, NH 03301	32 Longview Drive Bow, NH 03304

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CHUBB LIFE INSURANCE COMPANY OF AMERICA
DIRECTORS

John C. Beck
James I. Cash, Jr.
Percy Chubb, III
Joel J. Cohen, Esq.
David H. Hoag
Robert V. Lindsay
Thomas C. MacAvoy
Gertrude G. Michelson
Dean R. O'Hare
The Honorable Warren B. Rudman
Sir David G. Scholey, CBE
Raymond G. H. Seitz
Lawrence M. Small
Richard D. Wood