

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Apr 15 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 800416 (0)

1. Corporation Name
THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES



DO NOT WRITE IN THIS SPACE

Principal Place of Business 1290 AVENUE OF THE AMERICAS ATTN: D. HATTEM NEW YORK NY 10104 US	Mailing Address 135 WEST 50TH STREET - 3RD FLOOR ATTN: C. BISHOP NEW YORK NY 10020-1201 US
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3. Date Incorporated or Qualified
08/08/1912

21. Principal Place of Business Suite, Apt. #, etc. City & State Zip Country	2a. Mailing Address Suite, Apt. #, etc. City & State Zip Country
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4. FEI Number 13-5570651	Applied For <input type="checkbox"/> Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

9. Name and Address of Current Registered Agent

**FRIEDMAN, ROBERT M
 2255 GLADES ROAD
 SUITE 412-E
 BOCA RATON FL 33431**

10. Name and Address of New Registered Agent

81 Name	85 Zip Code
82 Street Address (P.O. Box Number is Not Acceptable)	
83	
84 City	FL

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ Signature, typed or printed name of registered agent and title if applicable (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE	D	<input type="checkbox"/> DELETE
NAME	BEDEAR, CLAUDE	
STREET ADDRESS	1000 AVENUE OF THE AMERICAS	
CITY-ST-ZIP	NEW YORK NY 10104	
TITLE	VS	<input type="checkbox"/> DELETE
NAME	SHERMAN, PAULINE	
STREET ADDRESS	1290 AVENUE OF THE AMERICAS	
CITY-ST-ZIP	NEW YORK NY 10104	
TITLE	VT	<input type="checkbox"/> DELETE
NAME	BYRNE, KEVIN R	
STREET ADDRESS	1290 AVENUE OF THE AMERICAS	
CITY-ST-ZIP	NEW YORK NY 10104	
TITLE	COB	<input type="checkbox"/> DELETE
NAME	MELONE, JOSEPH J	
STREET ADDRESS	1000 AVENUE OF THE AMERICAS	
CITY-ST-ZIP	NEW YORK NY 10104	
TITLE	D	<input type="checkbox"/> DELETE
NAME	BROCKSON, CHRISTOPHER J	
STREET ADDRESS	1290 AVENUE OF THE AMERICAS	
CITY-ST-ZIP	NEW YORK NY 10104	
TITLE	D	<input type="checkbox"/> DELETE
NAME	COLLOC'H, FRANCOISE	
STREET ADDRESS	1290 AVENUE OF THE AMERICAS	
CITY-ST-ZIP	NEW YORK NY 10104	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME	See attached rider.
1.3 STREET ADDRESS	
1.4 CITY-ST-ZIP	
2.1 TITLE	
2.2 NAME	
2.3 STREET ADDRESS	
2.4 CITY-ST-ZIP	
3.1 TITLE	
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY-ST-ZIP	
4.1 TITLE	
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY-ST-ZIP	
5.1 TITLE	
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY-ST-ZIP	
6.1 TITLE	
6.2 NAME	
6.3 STREET ADDRESS	
6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

CR2E034 (10/97)

4/6/98

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Block 13 - Changes to Block 12

SVP T

Kevin R. Byrne
1290 Avenue of the Americas
New York, NY 10104

Block 13 - Additions to Officer/Directors in Block 12:
Directors and Officers Directors of The Equitable Life Assurance Society of the United States

Henri de Castries
1290 Avenue of the Americas
New York, NY 10104

Joseph L. Dionne
1290 Avenue of the Americas
New York, NY 10104

William T. Esrey
1290 Avenue of the Americas
New York, NY 10104

Jean-René Fourtou
1290 Avenue of the Americas
New York, NY 10104

Norman C. Francis
1290 Avenue of the Americas
New York, NY 10104

Donald J. Greene
1290 Avenue of the Americas
New York, NY 10104

John T. Hartley
1290 Avenue of the Americas
New York, NY 10104

John H. F. Haskell, Jr.
1290 Avenue of the Americas
New York, NY 10104

Mary R. (Nina) Henderson
1290 Avenue of the Americas
New York, NY 10104

P COO

Michael Hegarty
1290 Avenue of the Americas
New York, NY 10104

W. Edwin Jarman
1290 Avenue of the Americas
New York, NY 10104

G. Donald Johnston, Jr.
1290 Avenue of the Americas
New York, NY 10104

George T. Lowy
1290 Avenue of the Americas
New York, NY 10104

COB CEO

Edward D. Miller
1290 Avenue of the Americas
New York, NY 10104

Didier Pineau-Valencienne
1290 Avenue of the Americas
New York, NY 10104

George J. Sella, Jr.
1290 Avenue of the Americas
New York, NY 10104

VC CFO

Stanley B. Tulin
1290 Avenue of the Americas
New York, NY 10104

Dave H. Williams
1290 Avenue of the Americas
New York, NY 10104

Janer Hannon, Assistant Secretary
1290 Avenue of the Americas
New York, NY 10104