

FILE NOW: FILING FEE IS \$61.25

FILED

May 22 1997 8:00am
Secretary of State

NONPROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # 752699 (9)

1. Corporation Name

THE SARASOTA BAY CHAPTER OF THE AMERICAN SOCIETY
OF CLU AND CHFC, INC.

Principal Place of Business

1858 RINGLING BLVD
SARASOTA FL 34236

Mailing Address

1858 RINGLING BLVD
SARASOTA FL 34236-5917



3. Date Incorporated or Qualified
06/02/1980

3a. Date of Last Report
02/20/1996

2. Principal Place of Business

21 Suite, Apt. #, etc.

22 City & State

23 Zip Country

24

25

2a. Mailing Address

26 Suite, Apt. #, etc.

27 City & State

28 Zip Country

29

30

4. FEI Number
65-0123257

Applied For
Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

Yes No

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

RENEA M GLENDINNING
% KERKERING, BARBERIO & CO
1858 RINGLING BLVD.
SARASOTA FL 34236

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 617.0502 and 617.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 617.0503, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE PPD ☒ DELETE
NAME BURT L. BERSHON
STREET ADDRESS 1800 2ND ST. SUITE 881
CITY-ST-ZIP SARASOTA FL

1.1 TITLE ☐ Change ☐ Addition
1.2 NAME
1.3 STREET ADDRESS
1.4 CITY-ST-ZIP

TITLE TD ☐ DELETE
NAME GLENDINNING, RENE M
STREET ADDRESS 1858 RINGLING BLVD
CITY-ST-ZIP SARASOTA FL

2.1 TITLE ☒ Change ☐ Addition
2.2 NAME S.T.D.
2.3 STREET ADDRESS Renea M. Glendinning
2.4 CITY-ST-ZIP 1858 Ringling Boulevard
Sarasota, FL 34236

TITLE VP ☐ DELETE
NAME ESKEW, CURTIS
STREET ADDRESS 2055 WOOD ST
CITY-ST-ZIP SARASOTA FL

3.1 TITLE ☒ Change ☐ Addition
3.2 NAME President
3.3 STREET ADDRESS Curtis Eskew
3.4 CITY-ST-ZIP 2055 Wood Street
Sarasota, FL 34236

TITLE PD ☐ DELETE
NAME KOBER, LOIS
STREET ADDRESS 1053 GREER DR
CITY-ST-ZIP SARASOTA FL

4.1 TITLE ☒ Change ☐ Addition
4.2 NAME PP
4.3 STREET ADDRESS
4.4 CITY-ST-ZIP

TITLE VP ☐ DELETE
NAME
STREET ADDRESS
CITY-ST-ZIP

5.1 TITLE ☐ Change ☒ Addition
5.2 NAME VP, D
5.3 STREET ADDRESS Rhonda Markette
5.4 CITY-ST-ZIP 1819 Main Street
Sarasota, FL 34236

TITLE ☐ DELETE
NAME
STREET ADDRESS
CITY-ST-ZIP

6.1 TITLE ☐ Change ☐ Addition
6.2 NAME
6.3 STREET ADDRESS
6.4 CITY-ST-ZIP

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: Renea M. Glendinning

4/28/97

(941) 365-4617

CR2E037 (9/96)

KERKERING BARBERIO & CO., P.A.

CERTIFIED PUBLIC ACCOUNTANTS

Principals
Allan J. Barberio, CPA
Charles R. Baumann, CPA
Robert F. Clarke, CPA
Renea M. Glendinning, CPA
Richard E. Goble, CPA
Susan B. Grundy, CPA
Robert J. Lane, CPA
W. Jerry Miles, CPA
Caroline D. Strickland, CPA

May 19, 1997

H. Dieter Gebhard, CPA (Ret.)
Richard J. Kerkering, CPA (Ret.)
Michael W. Monahan, CPA (Ret.)
D. Richard Self, CPA (Ret.)
Robert S. Voss, CPA (Ret.)

Beth C. Ebersole, CPA, Mgr.
Barbara B. Gardner, Mgr.
W. Kemp Gibson, III, CPA, Mgr.

Kathleen A. Hargreaves, CPA, Mgr.
Pauline J. Parrish, Mgr.
James R. Schaar, Mgr.
Margaret J. Shoaf, CPA, Mgr.
Laura A. Spencer, CPA, Mgr.

Vicki A. Ayres, CPA
Joseph A. Bettley, CPA
Julie L. Bynum, CPA

Shirley E. Fieber, CPA
Joan Fridshal, CPA
Karen C. Holman, CPA
Robin K. Knuth, CPA
Virginia F. Monroe, CPA
Janet C. Narvaez, CPA
Mark W. Ryburn, CPA
Michael J. Walter, CPA
Joel J. Westfahl, CPA

Division of Corporations
P.O. Box 1500
Tallahassee, FL 32302-1500

RE: Sarasota Bay Chapter of the American Society of CLU and ChFC, Inc.

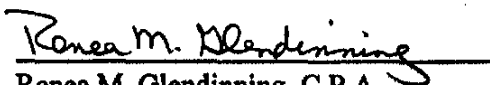
Dear Sir or Madam:

Enclosed you will find the Annual Report for The Sarasota Bay Chapter of the American Society of CLU and ChFC, Inc., with the requested information to complete the report. Please file the corrected report as soon as possible.

Please contact me if you have any questions.

Very truly yours,

KERKERING, BARBERIO & CO., P.A.


Renea M. Glendinning, C.P.A.

RMG/ldl
Enclosure

"Established 1972"

1858 Ringling Boulevard, 34236 • P.O. Box 49348 • Sarasota, Florida 34230-6348 • (941) 365-4617 • FAX: (941) 954-3207
INTERNET E-MAIL ADDRESS: kbcpa@ix.netcom.com • WEB HOME PAGE: <http://www.kerkeringbarberio.com>

Member: American and Florida Institute of Certified Public Accountants
SEC and Private Companies Practice Sections



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State

May 12, 1997

THE SARASOTA BAY CHAPTER OF THE AMERICAN SOCIETY OF CLU
1858 RINGLING BLVD
SARASOTA, FL 34236-5917

SUBJECT: THE SARASOTA BAY CHAPTER OF THE AMERICAN SOCIETY
OF CLU AND CHFC, INC.
Ref. Number: 752699

Please be advised, we have received your document for the above corporation; however, the document **has not been filed** and is being returned for the following:

A non-profit corporation must list three (3) directors or (3) trustees and their street addresses in block 12 or 13. Use a "D" or "T" to designate the title.

After the corrections have been made, please return the report to: Division of Corporations, P.O. Box 1500, Tallahassee, Florida 32302-1500 within 30 days from the date of this letter.

If you have additional questions or need further assistance, please call the Division of Corporations at (904) 488-9000.

ANNUAL REPORTS SECTION

Letter number: 697A00025134

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