

742153

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

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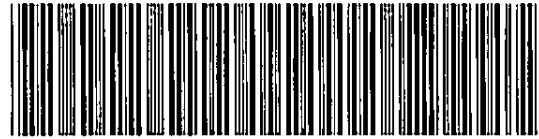
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2017 NOV - 8 AM 10: 36
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Merge

NOV - 9 2017
I ALBRITTON

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: COVENANT VILLAGE OF FLORIDA
(Name of Surviving Corporation)

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

ALEXANDRA DON

(Contact Person)

ERICKSON PETERSON CRAMER

(Firm/Company)

100 N FIELD DRIVE, SUITE 320

(Address)

LAKE FOREST, IL 60045

(City/State and Zip Code)

For further information concerning this matter, please call:

ALEXANDRA DON At (626) 808-3883

(Name of Contact Person) (Area Code & Daytime Telephone Number)

Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:
Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

ERICKSON • PETERSON • CRAMER

Attorneys at Law

Grant D. Erickson, IL
Julie A. Peterson, MN, IL, CA
Christopher W. Cramer, IL, WI
Alexandra N. Don, WI

Writer's Direct Dial: 847.504.8967
Email: adon@epclawyers.com

November 2, 2017

Via USPS Priority Mail

Florida Department of State
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

Re: Articles of Merger – Covenant Care Center, Inc. into Covenant Village of Florida

Dear Sir/Madam:

Attached please find the Articles of Merger for one (1) Florida not for profit Corporation. A list of the attached documents is found below:

- 1) State Specific Cover Letter
 - o Articles of Merger Covenant Care Center, Inc. and Covenant Village of Florida, Inc.
 - o Plan of Merger Covenant Care Center, Inc. and Covenant Village of Florida, Inc.
 - o Resolutions of the Board of Directors of Covenant Care Center, Inc.
 - o Resolutions of the Board of Directors of Covenant Village of Florida, Inc.
 - o Resolutions of the Board of Directors of Covenant Retirement Communities, Inc.
- 2) Check payable to the Secretary of State in the amount of \$70.00, \$35.00 for the merging corporation and \$35.00 for the surviving corporation.

If you have any questions regarding the enclosed, please call me.

Sincerely,

ERICKSON PETERSON CRAMER



Alexandra N. Don
Enclosures

**ARTICLES OF MERGER
COVENANT CARE CENTER, INC.
AND
COVENANT VILLAGE OF FLORIDA, INC.**

FILED
2017 NOV -8 AM 10:36
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Pursuant to the provisions of the Florida Not For Profit Corporation Act, Florida Statutes Section 617.1105, the following Articles of Merger are executed on the date hereinafter set forth:

First: COVENANT VILLAGE OF FLORIDA, INC., document number 742153, is the surviving corporation which is organized and existing under the laws of the State of Florida and is subject to the provisions of the Florida Not For Profit Corporation Act.

Second: COVENANT CARE CENTER, INC., document number 748316, is the merging corporation which is organized and existing under the laws of the State of Florida and is subject to the provisions of the Florida Not For Profit Corporation Act.

Third: Attached hereto is a copy of the Plan of Merger adopted by the affirmative vote of a majority of the Boards of Directors of COVENANT CARE CENTER, INC. and COVENANT VILLAGE OF FLORIDA, INC.; and approved by the member of each corporation which is COVENANT RETIREMENT COMMUNITIES, INC., in compliance with Florida Statutes section 617.1105 and the bylaws of each corporation.

Fourth: The merger shall become effective on the date that Articles of Merger are filed with the Florida Department of State.

Fifth: The plan of merger was adopted by the member of the surviving corporation on October 28, 2017. The number of votes cast for the merger was sufficient for approval and the vote for the plan was as follows: 14 FOR 0 AGAINST

Sixth: The plan of merger was adopted by the member of the merging corporation on October 28, 2017. The number of votes cast for the merger was sufficient for approval and the vote for the plan was as follows: 14 FOR 0 AGAINST

[Signatures on next page]

IN WITNESS WHEREOF, the parties hereto have duly executed this Plan of Merger as to the date written above.

COVENANT CARE CENTER, INC.

By: David G. Erickson
David G. Erickson
Its Vice President

COVENANT VILLAGE OF FLORIDA, INC.

By: David G. Erickson
David G. Erickson
Its Vice President

**PLAN OF MERGER
COVENANT CARE CENTER, INC.
AND
COVENANT VILLAGE OF FLORIDA, INC.**

This **PLAN OF MERGER** (hereinafter referred to as the "Plan") dated October 28, 2017, is entered into between COVENANT CARE CENTER, INC., a Florida not for profit corporation (the "Merged Corporation"), and COVENANT VILLAGE OF FLORIDA, INC. a Florida not for profit corporation (the "Surviving Corporation"). (The Merged Corporation and the Surviving Corporation may be collectively referred to as "Constituent Corporations"). This Plan is submitted in compliance with Section 617.1101 of the Florida Statutes and in accordance with applicable laws.

RECITALS

A. The Constituent Corporations are not for profit corporations duly organized and existing under the laws of the State of Florida and are tax-exempt as organizations described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended.

B. The Constituent Corporations desire to merge corporations such that COVENANT CARE CENTER, INC., the Merged Corporation, shall be merged into COVENANT VILLAGE OF FLORIDA, INC., which shall be the Surviving Corporation due to the fact that COVENANT CARE CENTER, INC. no longer has any assets or operations.

NOW, THEREFORE, COVENANT CARE CENTER, INC. shall be merged into COVENANT VILLAGE OF FLORIDA, INC., a Florida not for profit corporation, and COVENANT VILLAGE OF FLORIDA, INC. shall continue its corporate existence and be the corporation surviving the merger. The terms and conditions of this merger (the "Merger") and the manner of carrying the same into effect, are as follows:

ARTICLE I
Effective Date of the Merger

The Effective Date of the Merger shall be at the close of business on the date that Articles of Merger are filed with the Florida Department of State. Upon the Effective Date of the Merger, the separate existences of the Constituent Corporations shall cease and COVENANT CARE CENTER, INC. shall be merged into the Surviving Corporation, COVENANT VILLAGE OF FLORIDA, INC., a Florida not for profit corporation. The Surviving Corporation shall retain the name COVENANT VILLAGE OF FLORIDA, INC.

ARTICLE II
Articles of Incorporation

The Articles of Incorporation of the Surviving Corporation shall be the existing Articles of Incorporation of COVENANT VILLAGE OF FLORIDA, INC. and such Articles of Incorporation shall not be initially amended as a result of the merger.

ARTICLE III
Bylaws and Registered Office

The Bylaws of the Surviving Corporation shall be the existing Bylaws of COVENANT VILLAGE OF FLORIDA, INC. and such Bylaws shall not be initially amended as a result of the merger. The registered office of the Surviving Corporation after the Merger shall be at 1201 Hays Street, Tallahassee, FL 32301.

ARTICLE IV
Directors

The directors of the Surviving Corporation as of the Effective Date of the Merger shall be the directors of COVENANT VILLAGE OF FLORIDA, INC. as of the Effective Date.

ARTICLE V
Member of Surviving Corporation

As set forth in the Articles and Bylaws of the Surviving Corporation, the Surviving Corporation shall have one class of membership. The sole Member of the Surviving Corporation shall be COVENANT RETIREMENT COMMUNITIES, INC., an Illinois not for profit corporation.

ARTICLE VI
Effect of the Merger

At the Effective Date of the Merger, the Surviving Corporation shall succeed to and shall possess and enjoy all the rights, privileges, immunities, powers and franchises, both of a public and private nature, of the Constituent Corporations, and all property, real, personal, and mixed, including gifts, bequests, patents, trademarks, tradenames, and all debts due to any of the Constituent Corporations on whatever account; and all said property, rights, privileges, immunities, powers and franchises, and all and every other interest shall be thereafter the property of the Surviving Corporation as effectively as they were of the respective Constituent Corporations, and the title of any real estate vested by deed or otherwise in any of said Constituent Corporations shall not revert or be in any way impaired by reason of the Merger; provided, however, that all rights of creditors and all liens upon any property of any of said Constituent Corporations shall be preserved unimpaired,

limited in liens to the property affected by such liens prior to the Effective Date of the Merger, and all debts, liabilities, and duties of said Constituent Corporations, respectively, shall thenceforth attach to the Surviving Corporation and may be enforced against it to the same extent as if said debts, liabilities, and duties had been incurred or contracted in the first instance by the Surviving Corporation.

ARTICLE VII
Accounting Matters

The assets and liabilities of the Constituent Corporations as of the Effective Date of the Merger shall be taken up on the books of the Surviving Corporation at the amounts at which they were carried at that time on the books of the respective Constituent Corporations. The surplus of the Surviving Corporation after the Merger, including any surplus arising in the Merger, shall be available to be used for any lawful purposes for which surplus may be used. Accounting procedures and depreciation schedules and procedures of any Constituent Corporations may be converted to those procedures and schedules selected by the Surviving Corporation.

**RESOLUTIONS OF THE BOARD OF DIRECTORS
OF
COVENANT CARE CENTER, INC.**

WHEREAS, Covenant Care Center, Inc. ("Covenant Care Center") is a Florida not for profit corporation whose sole corporate member is Covenant Retirement Communities, Inc., an Illinois not for profit corporation; and

WHEREAS, Covenant Care Center no longer owns any assets or conducts any operations; and

WHEREAS, Covenant Care Center desires to merge into Covenant Village of Florida, Inc. ("Covenant Village"), a Florida not for profit corporation whose sole corporate member is Covenant Retirement Communities, Inc.; and

WHEREAS, pursuant to the Articles of Merger and Plan of Merger attached hereto as Exhibit A, Covenant Care Center will merge into Covenant Village, such that Covenant Village is the surviving corporation; and

WHEREAS, the Board of Directors of Covenant Care Center deems it to be in the best interests of Covenant Care Center to merge into Covenant Village in accordance with the provisions of the Articles of Merger and Plan of Merger.

NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:

- 1) That the Articles of Merger and Plan of Merger attached hereto as Exhibit A are hereby adopted and approved.
- 2) That the officers of Covenant Care Center, and each of them individually or jointly, are hereby authorized to execute and record the Articles of Merger and Plan of Merger, and to sign all other documents and perform all other actions to finalize the merger of Covenant Care Center into Covenant Village in accordance with the Articles of Merger and Plan of Merger such that the signature of one constitutes the signature of all.

CERTIFICATION

I, David Erickson, the Vice President of Covenant Care Center, Inc., hereby certify that these Resolutions were adopted by the Board of Covenant Care Center, Inc, at a meeting thereof, duly called and convened, on October 28, 2017, at which a quorum was present.



**RESOLUTIONS OF THE BOARD OF DIRECTORS
OF
COVENANT VILLAGE OF FLORIDA, INC.**

WHEREAS, Covenant Care Center, Inc. ("Covenant Care Center") is a Florida not for profit corporation whose sole corporate member is Covenant Retirement Communities, Inc., an Illinois not for profit corporation; and

WHEREAS, Covenant Care Center no longer owns any assets or conducts any operations; and

WHEREAS, Covenant Care Center desires to merge into Covenant Village of Florida, Inc. ("Covenant Village"), a Florida not for profit corporation whose sole corporate member is Covenant Retirement Communities, Inc.; and

WHEREAS, pursuant to the Articles of Merger and Plan of Merger attached hereto as Exhibit A, Covenant Care Center will merge into Covenant Village, such that Covenant Village is the surviving corporation; and

WHEREAS, the Board of Directors of Covenant Village deems it to be in the best interests of Covenant Village to enter into the Articles of Merger and Plan of Merger, whereby Covenant Care Center will merge into Covenant Village, with Covenant Village being the surviving corporation.

NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:

- 1) That the Articles of Merger and Plan of Merger attached hereto as Exhibit A are hereby adopted and approved.
- 2) That the officers of Covenant Village, and each of them individually or jointly, are hereby authorized to execute and record the Articles of Merger and Plan of Merger, and to sign all other documents and perform all other actions to finalize the merger of Covenant Care Center into Covenant Village in accordance with the Articles of Merger and Plan of Merger such that the signature of one constitutes the signature of all.

CERTIFICATION

I, David Erickson, the Vice President of Covenant Village of Florida, Inc., hereby certify that these Resolutions were adopted by the Board of Covenant Village of Florida, Inc., at a meeting thereof, duly called and convened, on October 28, 2017, at which a quorum was present.



**RESOLUTIONS OF THE BOARD OF DIRECTORS
OF
COVENANT RETIREMENT COMMUNITIES, INC.**

WHEREAS, Covenant Care Center, Inc. ("Covenant Care Center") is a Florida not for profit corporation whose sole corporate member is Covenant Retirement Communities, Inc. ("CRC"), an Illinois not for profit corporation; and

WHEREAS, Covenant Village of Florida, Inc. ("Covenant Village") is a Florida not for profit corporation whose sole corporate member is CRC; and

WHEREAS, Covenant Care Center no longer owns any assets or conducts any operations; and

WHEREAS, pursuant to the Articles of Merger and Plan of Merger attached hereto as Exhibit A, Covenant Care Center will merge into Covenant Village, such that Covenant Village is the surviving corporation; and

WHEREAS, CRC, acting as the sole member of Covenant Care Center and Covenant Village, deems it to be in the best interests of Covenant Care Center and Covenant Village to enter into the Articles of Merger and Plan of Merger, whereby Covenant Care Center will merge into Covenant Village, with Covenant Village being the surviving corporation.

NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:

- 1) That the Articles of Merger and Plan of Merger attached hereto as Exhibit A are hereby adopted and approved.
- 2) That the officers of Covenant Care Center and Covenant Village, and each of them individually or jointly, are hereby authorized to execute and record the Articles of Merger and Plan of Merger, and to sign all other documents and perform all other actions to finalize the merger of Covenant Care Center into Covenant Village in accordance with the Articles of Merger and Plan of Merger such that the signature of one constitutes the signature of all.

CERTIFICATION

I, David Erickson, the ^{Senior Vice President &}~~Assistant~~ ^{Secretary} of Covenant Retirement Communities, Inc., hereby certify that these Resolutions were adopted by the Board of Covenant Retirement Communities, Inc., at a meeting thereof, duly called and convened, on October 28, 2017, at which a quorum was present.