

318573

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Amendment

filed 5-30-84

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# 318573

Southeast Bank, N.A.

*df*  
5-30-84

May 21, 1984

006 4180 5/25/84	15.00	12
006 4180 5/25/84	30.00	6
006 4180 5/25/84	45.00	TL

Division of Corporations  
Secretary of State  
P.O. Box 6327  
Tallahassee, Florida 32301

Re: Southeast Banking Corporation -  
Statement of Cancellation by  
Conversion of \$4.06 Cumulative  
Preferred Stock

Ladies and Gentlemen:

Enclosed please find the above-captioned document which reflects the cancellation, by conversion, of 58,457 shares of \$4.06 Cumulative Preferred Stock, without par value. This Statement of Cancellation is furnished to you for filing pursuant to Section 607.204 of the Florida Statutes.

We request that you return two certified copies of the enclosed Statement of Cancellation in the enclosed preaddressed and postage-paid envelope. Please find herein a check in the amount of \$45.00 to cover those certified copies and the \$15.00 filing fee.

Sincerely,

*Jerry E. Malcolm*

Jerry E. Malcolm  
Vice President  
Legal and Regulatory Affairs

*Amend*

FILED  
1984 MAY 30 AM 9:08  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA  
*df*

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Acknowledgement	<i>BLK</i>
W. P. Verifier	<i>df</i>

200 South Biscayne Boulevard, Miami, Florida 33131

STATEMENT OF CANCELLATION BY CONVERSION  
 OF \$4.06 CUMULATIVE PREFERRED STOCK  
 OF  
 SOUTHEAST BANKING CORPORATION

FILED  
 1984 MAY 30 AM 9 09  
 SEC. STATE  
 TALLAHASSEE, FLORIDA

1. The name of the corporation is Southeast banking Corporation ("Southeast").
2. As of March 31, 1984, 58,457 shares of \$4.06 Cumulative Preferred Stock, without par value, ("\$4.06 Preferred Stock") had been converted into common stock, par value \$5.00, of Southeast and are hereby cancelled.
3. As of the date of this Statement of Cancellation and after giving effect thereto, Southeast shall have authority to issue the following shares of capital stock:

<u>Capital Stock</u>	<u>Shares Authorized</u>
Common Stock, \$5 par value per share	40,000,000
Series Voting Preferred Stock, without par value	204,073

Designated Series

\$4.06 Cumulative Preferred Stock  
 (204,073 shares authorized)

Series Par Value Preferred Stock, \$1 par value	5,000,000
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Designated Series

Adjustable Rate Cumulative  
 Preferred Stock, Series A  
 (600,000 shares authorized)

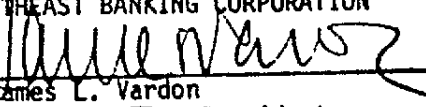
10% Cumulative Convertible  
 Preferred Stock, Series B  
 (500,000 shares authorized)


10% Cumulative Convertible  
 Preferred Stock, Series C  
 (200,000 shares authorized)

Adjustable Rate Cumulative  
 Preferred Stock, Series D  
 (200,000 shares authorized)

Dated May 21, 1984

SOUTHEAST BANKING CORPORATION

By   
 James L. Vardon  
 Executive Vice President

  
 Joseph E. Thompson  
 Secretary

STATE OF FLORIDA )  
COUNTY OF DADE )

Before me, the undersigned authority, personally appeared Joseph E. Thompson, who is to me well known to be the person described in and who subscribed the above Statement of Cancellation by Conversion, and he did freely and voluntarily acknowledge before me according to law that he made and subscribed the same for the uses and purposes therein mentioned and set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and my official seal at Miami, in said County and State this 21st day of May, 1984.

*Annette E. Bravo*

Notary Public  
STATE OF FLORIDA

My commission expires:

May 15, 1987

NOTARY PUBLIC STATE OF FLORIDA  
MY COMMISSION EXPIRES MAY 15 1987  
I AM NOT A MEMBER OF THE FLORIDA NOTARY PUBLIC ASSOCIATION