

318573

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Amendment  
Filed 3-20-80

4 pgs.

STEEL, HECTOR & DAVIS  
SOUTHEAST FIRST NATIONAL BANK BUILDING  
MIAMI, FLORIDA 33131

WILLIAM G. STEEL  
LOUIS J. HECTOR  
DARREY A. DAVIS  
WILLIAM B. KILLIAN  
EDMUND J. HEWETT  
ROBERT J. BROCKETT  
JAMES H. TAYLOR  
JOHN E. SMITH  
THOMAS R. SMITH  
SHEPARD KING  
MATTHEW M. CHIL  
BARRY R. DAVIDS  
JOEL H. NATION  
BRUCE S. NATION  
ALVIN R. NATION  
THOMAS R. SMITH  
DENNIS A. LARUSSA  
DENNIS A. COYLE

PATRICIA A. BETTE  
PAUL J. BONAVIA  
ROBERT J. BROCKETT  
DONALD J. BROOKS  
JAMES H. TAYLOR  
VANCE J. TAYLOR  
HENRY J. TAYLOR  
GEORGE J. TAYLOR  
SHARON J. TAYLOR  
RICHARD J. TAYLOR  
JOSE J. TAYLOR  
THOMAS J. TAYLOR  
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WILL M. PRESTON  
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TELEPHONE  
(305) 577-2800  
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DIRECT DIAL NUMBER  
577-2844

Date: Mar 6, 1980

Statement of Cancellation

Secretary of State  
Corporations Division  
Department of State  
The Capitol  
Tallahassee, Florida 32304

4597 4/02/80 316573  
005 1 15.00  
4597 4/02/80 30.00  
005 1 30.00

Re: Southeast Banking Corporation

Gentlemen:

Pursuant to the requirements of Florida Statutes Section 607.204, we present for filing the attached Statement of Cancellation of Series A Limited Dividend Preferred Stock.

Enclosed is our check in the amount of \$45 to cover the filing fee and two certified copies.

Thank you for your cooperation and assistance in this matter.

Very truly yours,

Noel H. Nation

NHN:wpc

Enclosure

cc: Bruce Keihner

G. TAX .....  
FILING .....  
R. AGENT .....  
G. COPY .....  
TOTAL .....  
N. STATE .....  
BALANCE DUE .....  
REFUND .....  
FRODO COPY .....

RECEIVED  
DEPT. OF STATE  
000257 MAR 18 80  
REVENUE

STATEMENT OF CANCELLATION BY REDEMPTION AND CONVERSION  
OF SERIES A LIMITED DIVIDEND PREFERRED STOCK  
OF  
SOUTHEAST BANKING CORPORATION

1. The name of the corporation is Southeast Banking Corporation.
2. Pursuant to the Notice of Redemption by Southeast Banking Corporation dated May 11, 1979, all outstanding shares of the Series A Limited Dividend Preferred Stock ("Preferred Stock") were called for redemption on June 29, 1979 with rights of conversion into Southeast Common Stock (Common Stock) also expiring on June 29, 1979.
3. As of this date, 10,112 shares of the Preferred Stock have been redeemed.
4. As of this date, 469,441 shares of the Preferred Stock have been converted into shares of Common Stock.
5. All of the 479,553 shares issued and outstanding of the Series A Preferred Stock have been redeemed, converted or otherwise cancelled.
6. The number of shares of Preferred Stock which Southeast Banking Corporation shall have authority to issue after giving effect to this Statement of Cancellation is 10,447.

Dated March 6, 1980.

Southeast Banking Corporation

By

*John M. Lindsay*  
Senior Vice President

By

*James W. Kibler*  
Assistant Secretary

FILED  
MAR 26 1 15 PM '80  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

STATE OF FLORIDA  
COUNTY OF DADE

Before me, the undersigned authority, personally appeared Bruce Keihner who is to me well known to be the person described in and who subscribed the above Statement of Cancellation by Redemption and Conversion, and he did freely and voluntarily acknowledge before me according to law that he made and subscribed the same for the uses and purposes therein mentioned and set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and my official seal at Miami, in said County and State this 6th day of March, 1980.

Valerie S. Orand

Notary Public

STATE OF FLORIDA

NOTARY PUBLIC STATE OF FLORIDA AT LARGE  
MY COMMISSION EXPIRES MAY 15 1983  
BONDED THRU GENERAL INS UNDERWRITERS

My commission expires: