

318573

Amendment

Filed 5-24-82

4 pgs.

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STEEL HECTOR & DAVIS

SOUTHEAST BANK BUILDING
MIAMI, FLORIDA 33131
TELEPHONE (305) 577-2800
TELEX 51-5758

PALM BEACH OFFICE
205 WORTH AVENUE
PALM BEACH, FLORIDA 33480

TARA BROCKWAY JACKSON
(305) 577-2916

mks/26
318573

May 17, 1982

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Division of Corporations
Secretary of State
P.O. Box 6327
Tallahassee, Florida 32301

Re: Southeast Banking Corporation -
Statement of Cancellation by
Conversion of \$4.06 Cumulative
Preferred Stock.

Ladies & Gentlemen:

Enclosed please find the above-captioned document which reflects the cancellation, by conversion, of 247,470 shares of \$4.06 Cumulative Preferred Stock, without par value. This Statement of Cancellation is furnished to you for filing pursuant to Section 607.204 of the Florida Statutes.

We request that you return two certified copies of the enclosed Statement of Cancellation. Please find herein a Southeast Banking Corporation check in the amount of \$45.00 to cover those certified copies and the \$15.00 filing fee.

Amend to Stock

Tara Brockway Jackson
Tara Brockway Jackson

Name	
Availability	5-21-82
Donor's SMT Examiner	DMO
Updater	9/25/82
Updater Verifier	Enclosures
Judgement	16
W. P. Verifier	mks/26

C. TAX
FILING	15
R. AGENT
C. COPY	30
TOTAL	45.00
N. BANK
BALANCE DUE
REFUND
PHOTO COPY

2-C.C.

MAY 21 8 32 AM '82
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED

STATEMENT OF CANCELLATION BY CONVERSION
OF \$4.06 CUMULATIVE PREFERRED STOCK
OF
SOUTHEAST BANKING CORPORATION

FILED

MAY 24 8 32 AM '82

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

1. The name of the corporation is Southeast Banking Corporation ("Southeast").
2. As of March 31, 1982, 247,470 shares of \$4.06 Cumulative Preferred Stock, without par value, ("\$4.06 Preferred Stock") had been converted into common stock, par value \$5.00, of Southeast, and are hereby cancelled.
3. As of the date of this Statement of Cancellation and after giving effect thereto, Southeast shall have authority to issue the following shares of capital stock:

<u>Capital Stock</u>	<u>Shares Authorized</u>
Common Stock, \$5 par value per share	25,000,000
Par Value Preferred Stock, \$10 par value per share	3,000,000
Series Voting Preferred Stock, without par value	262,530

All 262,530 shares of Series Voting Preferred Stock, without par value, are shares of \$4.06 Preferred Stock.

Dated May 17, 1982.

SOUTHEAST BANKING CORPORATION

BY


James R. Lynch
Executive Vice President


John M. Lindsey
Secretary

STATE OF FLORIDA)
)
COUNTY OF DADE)

Before me, the undersigned authority, personally appeared John M. Lindsey, who is to me well known to be the person described in and who subscribed the above Statement of Cancellation by Conversion, and he did freely and voluntarily acknowledge before me according to law that he made and subscribed the same for the uses and purposes therein mentioned and set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and my official seal at Miami, in said County and State this 17th day of May, 1982.

Wileen D. Jensen
Notary Public
STATE OF FLORIDA

NOTARY PUBLIC STATE OF FLORIDA
BONDED THRU GENERAL INS. CO.
MY COMMISSION EXPIRES SEPT. 5, 1985

My commission expires: _____