2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT #287814

1. Entity Name

SECURITIES MANAGEMENT AND RESEARCH, INC.



03-17-2008 90016 008 ***150.00

Mar 17, 2008 8:00 am Secretary of State

FILED

Principal Place of Business

2450 S. SHORE BLVD.

STE 400

LEAGUE CITY, TX 77573

Mailing Address

PO POX 58969

HOUSTON, TX 77258 US



No Chg-P

CR2E034 (11/05)

4. FEI Number 59-1145041

Applied For Not Applicable

5. Certificate of Status Desired

\$8.75 Additional Fee Required

6. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION, FL 33324

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the obligations of registered agent.				
SiGNATURE	if applicable. (NOTE: Registered Agent signature required when reinstating)	DATE		
FILE NOW!!! FEE IS \$150.00 After May 1, 2008 Fee will be \$550.00	9. Election Campaign Financing \$5.00 May Be Trust Fund Contribution. Added to Fees			

10.	OFFICERS AND DIRECTORS	
TITLE	ļ v	
NAME	UNGER, EMERSON V.	
STREET ADDRESS	2450 SOUTH SHORE BLVD., SUITE 400	
CITY-ST-ZIP	LEAGUE CITY, TX 77573	
TITLE	VPS	
NAME	AXELSON, TERESA	
STREET ADDRESS	2450 SOUTH SHORE BLVD., SUITE 400	
CITY-ST-ZIP	LEAGUE CITY, TX 77573	
TITLE	VPCF	
NAME	KOELEMAY, BREANDA	
STREET ADDRESS	2450 SOUTH SHORE BLVD., SUITE 400	
CITY-ST-ZIP	LEAGUE CITY, TX 77573	
TITLE	VPCI	
NAME	DIXON, GORDON D	
STREET ADDRESS	2450 SOUTH SHORE BLVD., SUITE 400	
CITY-ST-ZIP	LEAGUE CITY, TX 77573	
TITLE	PDCE	
NAME	MCCROSKEY, MICHAEL W	
STREET ADDRESS	2450 SOUTH SHORE BLVD., SUITE 400	
CITY-ST-ZIP	LEAGUE CITY, TX 77573	
TITLE	AVP	
NAME	GEIB, STEVEN D	
STREET ADDRESS	2450 SOUTH SHORE BLVD., SUITE 400	
CITY-ST-ZIP	LEAGUE CITY, TX 77573	

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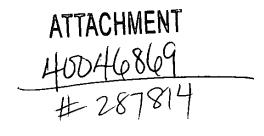
12. I hereby certify that the information supplied with this filing does not qualify for the exemptions contained in Chapter 119, Florida Statutes, I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

31(U0

Daytime Phone #



Securities Management & Research, Inc. Directors and Officers Year 2008

Directors

G.Richard Ferdinandsten David A. Behrens R.Eugene Lucas Michael W. McCroskey Gordon D. Dixon American National Insurance Company American National Insurance Company American National Insurance Company Securities Management & Research, Inc. Securities Management & Research, Inc.

Officers

President - CEO Michael W. McCroskey Securities Management & Research, Inc. Senior VP - Chief Investment Officer Gordon D. Dixon Securities Management & Research, Inc. Vice President - Secretary Securities Management & Research, Inc. Teresa Axelson Vice President - CFO Brenda Koelemay Securities Management & Research, Inc. Vice President T.Brett Harrington Securities Management & Research, Inc. Assistant VP Steven D. Geib Securities Management & Research, Inc. Assistant VP Vicki R. Douglas Securities Management & Research, Inc. Assistant VP Sally F. Praker Securities Management & Research, Inc. **Assistant Secretary** Michele S. Lord Securities Management & Research, Inc. Vice President Ron Price American National Insurance Company Vice President Ann Lemire Securities Management & Research, Inc. Vice President Andy Duncan Securities Management & Research, Inc. Vice President John Maidlow Securities Management & Research, Inc.

Address:

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Securities Management & Research, Inc. 2450 South Shore Blvd, Suite 400 League City, Texas 77573

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